



Happy Birthday – Yorsipp turns 10!

Giving something back

Yorsipp is celebrating turning 10 by rewarding its loyal IFAs with a special offer.

The SIPP and SSAS specialist is offering up to a third off all SIPP and SSAS property business received by 1st November 2016 from today as follows:

SIPP

1 member - Overall 1st year cost £1,250 plus VAT (normally £1,860 + VAT) a saving of 33%

2 members - Overall 1st year cost £1,820 plus VAT (normally £2,720 + VAT) a saving of 33%

3 members - Overall 1st year cost £2,400 plus VAT (normally £3,580+ VAT) a saving of 33%

All of the costs above are inclusive of set up fee, property purchase fee and first year's annual fee and apply to a single property purchase. Additional fees may apply if borrowing and/or development of the property is required.

SSAS

“Set up” fee waived and hence total first year fee of £1,300 plus VAT regardless of investment type. This includes takeovers and applies for full membership at commencement date. An additional fee will apply for further members joining after commencement.

The normal property purchase fee for SSAS will also be waived, for a single property purchase.

We realise there is a cost to move or create SIPP and SSASs and our research cites cost and service as the top two requirements for our advisers. And this is our way of going one step further and we hope it will go some way to helping advisers with their SIPP and SSAS solutions. We are confident advisers will continue to enjoy the freedom to elect their own professional partners through our offering and, most importantly, our published service standards.

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