



## 5 Professional Appointments

### Solicitor

Company Name			
Address			
	Postcode		
Contact Name		Tel No	
Email Address			

### Surveyor

The property will need to be valued where it is being sold to a connected party.

Company Name			
Address			
	Postcode		
Contact Name		Tel No	
Email Address			

### Financial Adviser

Company Name			
Address			
	Postcode		
Contact Name		Tel No	
Email Address			

Do you wish your Financial Adviser to receive remuneration for this transaction?  Yes  No

Amount  or Percentage of purchase price  %

### Purchaser

Company Name			
Address			
	Postcode		
Contact Name		Tel No	
Email Address			

### Purchaser's Solicitor

Company Name			
Address			
	Postcode		
Contact Name		Tel No	
Email Address			

### Sales Agent

Company Name			
Address			
	Postcode		
Contact Name		Tel No	
Email Address			

**6 Additional Information**

[Empty rectangular box for providing additional information]

## 7 Member Declaration

Yorsipp ( Trustees) Ltd will instruct the aforementioned firms, individuals and companies in connection with the property sale. I/we understand that Yorsipp do not have responsibility for the performance of the said companies.

All instructions to the aforementioned firms must be instructed by Yorsipp ( Trustees) Ltd and that I/we cannot make a binding agreement or contract on behalf of Yorsipp.

I/We understand that incorrect, or failure to disclose, information may delay the sale. Where it is contrary to current legislation this may lead to tax penalties.

Yorsipp shall have no personal liabilities under any covenants, obligations on its part contained in any documentation, whether express or implied, relating to the property. The liabilities of Yorsipp shall be limited to the extent of the assets for the time being held under the pension arrangements of the member signing this application under the scheme.

I/We confirm where the property sale is on behalf of more than one member that Yorsipp may disclose information relating to the property to all members and their agents.

Where the sale is on behalf of more than one member the nominated member for contact is:

All correspondence will be sent by email, where appropriate, please provide a contact email address:

It is the responsibility of the nominated member to inform all group members of information provided.

I/We the member(s) give authority for you to provide copies of the property account and all relevant information to any of the participating members.

I/We confirm the nominated member may give instructions on behalf of the group regarding all matters.

**Signature**

Date

**Signature**

Date

**Signature**

Date

**Signature**

Date

**Signature**

Date



**YORSIPP**

**T** 0141 772 3365

**E** [info@yorsipp.com](mailto:info@yorsipp.com)

**W** [www.yorsipp.com](http://www.yorsipp.com)

Yorsipp is a trading style of Yorsipp Limited (05743279) and its subsidiaries Astute Pension Trustees Limited (08696449) and Primetime Trustees Limited (09716098) along with its associated company Yorsipp (Trustees) Limited (04242849), all registered at c/o Calvert Dawson Limited, 288 Oxford Road, Gomersal, Cleckheaton BD19 4PY.

Yorsipp Limited is authorised and regulated by the Financial Conduct Authority (464198).

All calls are recorded for quality, monitoring, training and fact verification purposes.