



YORSIPP

# Adviser Remuneration Agreement

## Details of Yorsipp Member

Member Name:

Member Number:

## Details of Adviser

Name of Financial Adviser:

Name of Regulated Firm:

FCA Number:

## Remuneration

Please indicate whether this is an ad hoc fee for a standalone advice matter or whether this is to replace the existing remuneration agreement as detailed on the SIPP application

Initial Fee Fixed  £  or % of SIPP Fund  %

Ongoing Fee Fixed  £  per annum or % of SIPP fund value  % per annum

**Please note ongoing fees are paid annually only**

Where you require remuneration on future transfers or contributions, these should be confirmed at the time of a future transfer or contribution and should be confirmed in writing by the Yorsipp member.

**Continued Overleaf...**

## Bank Details of Regulated Firm

Sortcode:

Account Number:

Account Name:

Payment Reference:

## Adviser Signature & Declaration

I declare by signing below that this fee is being charged in accordance within our firm's normal charging structure and meets all regulatory requirements. I confirm this payment relates to advice provided to the Yorsipp member regarding the member's SIPP.

Name of Adviser:

Adviser Signature:

Date:

## Member Signature & Declaration

I declare by signing below that this fee is in accordance with advice I have received regarding my SIPP. I do not deem this fee to be excessive and I authorise Yorsipp to deduct the fee from my SIPP.

Member's Name:

Member's Signature:

Date:



**YORSIPP**

- T** 0141 772 3365
- E** [info@yorsipp.com](mailto:info@yorsipp.com)
- W** [www.yorsipp.com](http://www.yorsipp.com)

Yorsipp is a trading style of Yorsipp Limited (05743279) and its subsidiaries Astute Pension Trustees Limited (08696449) and Primetime Trustees Limited (09716098) along with its associated company Yorsipp (Trustees) Limited (04242849), all registered at c/o Calvert Dawson Limited, 288 Oxford Road, Gomersal, Cleckheaton BD19 4PY.

Yorsipp Limited is authorised and regulated by the Financial Conduct Authority (464198).  
All calls are recorded for quality, monitoring, training and fact verification purposes.