

Unquoted Shares Company Secretary's Statement

I confirm the information provided by the company's auditor is correct.

There are no known pending actions that will result in a change in the valuation.

All connected parties have been disclosed.

The purchase of the shares will not result in a personal benefit of the individual concerned or a connected party.

A copy of the previous 3 years audited accounts are attached.

Company Secretary's Name	<input type="text"/>
Company Name	<input type="text"/>
Company Address	<input type="text"/>
	<input type="text"/>
	<input type="text"/> Postcode

Signed

Date

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------	----------------------