

Please describe the type of share being purchased and the voting rights attached with the share.


Please outline the basis of your valuation including any minority share discount.


What percentage of the overall share capital issued will this represent?

	%
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Has there been any recent acquisition or disposal of similar shares? If so what price was used?

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Are the shares being purchased from a connected party? If so please provide further details.


Are there any matters which would have a material effect on the value of these shares?


Additional Relevant Information


Auditor's Name

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Company Name

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Company Address

Postcode

**Signed**

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Date

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