

Please complete this form when transferring benefits from a Registered Pension Scheme.

Member Details

Member Name	<input type="text"/>			
Date of Birth	<input type="text"/>	Member No (if known)	<input type="text"/>	
Scheme Name	<input type="text"/>			
Scheme Address	<input type="text"/>			
	<input type="text"/>			
	Postcode			
Scheme Reference No.	<input type="text"/>			
Estimated Value	Non Protected Rights	£ <input type="text"/>	Protected Rights	£ <input type="text"/>

Is the Transfer in respect of Protected Rights?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Transferring Scheme ASCN	<input type="text"/>
Primary Protection	<input type="checkbox"/> Yes	<input type="checkbox"/> No	HMRC Reference Number	<input type="text"/>
	(If yes please provide reference no.)			
Enhanced Protection	<input type="checkbox"/> Yes	<input type="checkbox"/> No	HMRC Reference Number	<input type="text"/>
	(If yes please provide reference no.)			
Is this a partial/split Transfer?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
In Specie Transfer	<input type="checkbox"/> Yes	<input type="checkbox"/> No		

Yorsipp will require details of the assets prior to acceptance into the scheme.

Is the transfer in respect of Pension Credit Rights?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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Declaration

- I consent to Yorsipp Ltd obtaining details from the administrator/trustee or insurance company or other pension provider of any scheme, contract or arrangement of which I am or have been a member in connection with the transfer and authorise the giving of such details to Yorsipp Ltd.
- I agree that a copy of this request to transfer and any other documents shall be binding as though it were the original.
- I request that the administrator of the transferring scheme applies the whole of my available transfer from that arrangement to the Yorsipp Scheme.

Please note that it is a serious offence to make false statements. The penalties are severe. False statements could lead to prosecution.

Members Signature

Date